

March 8, 1976

(212) 759-5246

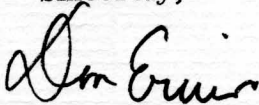
445 Park Avenue
New York, N.Y. 10022

Mr. T. Schoonmaker
ConRail
1818 Market Street
Philadelphia, Pennsylvania 19103

Dear Mr. Schoonmaker:

We really appreciate your sending all your material to us so quickly.
Enclosed is the approved interim logotype and we hope that it's of some
use.

Sincerely,

A handwritten signature in cursive script, appearing to read "Donald Ervin".

Donald Ervin